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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

TVB FINANCE LIMITED (the “Issuer”)

(Incorporated under the laws of the Cayman Islands)

USD500,000,000 3.625% Guaranteed Notes Due 2021 (the “Notes”)

(Stock Code: 4577)

unconditionally and irrevocably guaranteed by



Television Broadcasts Limited

電視廣播有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code: 00511

(the “Guarantor”)

Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch

CREDIT SUISSE 

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the Offering Circular dated 29 September 2016. The Notes will be issued to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only. The listing of the Notes is expected to become effective on 12 October 2016.

Hong Kong, 11 October 2016

As at the date of this announcement, the sole director of the Issuer is Mr. Mark LEE Po On.

As at the date of this announcement, the board of directors of the Guarantor comprises:

Chairman and Non-executive Director

Dr. Charles CHAN Kwok Keung

Executive Directors

Mark LEE Po On Group Chief Executive Officer

CHEONG Shin Keong General Manager

Non-executive Directors

Mona FONG

Anthony LEE Hsien Pin

CHEN Wen Chi

Thomas HUI To

Independent Non-executive Directors

Dr. Raymond OR Ching Fai SBS, JP

Dr. William LO Wing Yan JP

Professor Caroline WANG Chia-Ling

Dr. Allan ZEMAN GBM, GBS, JP