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Television Broadcasts Limited

電視廣播有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code: 00511

CHANGE OF BOOK CLOSE PERIOD

References are made to (1) the announcement of Television Broadcasts Limited (the “**Company**”) dated 24 January 2017 in relation to the conditional cash offer by Merrill Lynch (Asia Pacific) Limited on behalf of the Company to repurchase up to 138,000,000 Shares at HK\$30.50 per Share (the “**Offer**”) and the application for a whitewash waiver (the “**Announcement**”), (2) the announcement of the Company dated 6 February 2017 in relation to the closure of the Company’s Register of Members, (3) the announcement of the Company dated 13 February 2017 in relation to the revision of the terms of the Offer to reduce the Maximum Number of Shares to be repurchased under the Offer from 138,000,000 to 120,000,000 and a consequential increase in the Offer Price from HK\$30.50 to HK\$35.075 so as to maintain the same aggregate consideration for the Offer as the Company had originally proposed, and (4) the announcement of the Company dated 14 February 2017 in relation to the delay in the despatch of the Offer Document. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

CHANGE OF BOOK CLOSE PERIOD

Due to the delay in the despatch of the Offer Document, the original book close period from Monday, 20 February 2017 to Monday, 13 March 2017 (both dates inclusive) and the proposed date of the EGM of 13 March 2017 will be revised. The Company will release a further announcement setting out the revised book close period and the date of the EGM as soon as possible.

By Order of the Board
Adrian MAK Yau Kee
Company Secretary

Hong Kong, 15 February 2017

As at the date of this announcement, the Board of the Company comprises:

Chairman and Non-executive Director

Dr. Charles CHAN Kwok Keung

Vice Chairman and Non-executive Director

LI Ruigang

Executive Directors

Mark LEE Po On Group Chief Executive Officer

CHEONG Shin Keong General Manager

Non-executive Directors

Mona FONG

Anthony LEE Hsien Pin

CHEN Wen Chi

Thomas HUI To

Independent Non-executive Directors

Dr. Raymond OR Ching Fai SBS, JP

Dr. William LO Wing Yan JP

Professor Caroline WANG Chia-Ling

Dr. Allan ZEMAN GBM, GBS, JP

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement contained in this announcement misleading.