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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

TVB Finance Limited

(Incorporated in the Cayman Islands with limited liability)

**Cancellation of Parts of
USD500,000,000 3.625% Guaranteed Notes Due 2021**

(ISIN: XS1495978329)

Stock Code: 04577

guaranteed by



Television Broadcasts Limited

電視廣播有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code: 00511

Reference is made to the announcement of Television Broadcasts Limited (“Company”) dated 11 October 2016 relating to the USD500,000,000 3.625% notes due 2021 issued by TVB Finance Limited, a wholly-owned subsidiary of the Company, (“Issuer”) and guaranteed by the Company (“Notes”).

This announcement is made by the Issuer and the Company pursuant to Rule 37.48 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company had made several on-market repurchases and completed a tender offer in respect of parts of the Notes in an aggregate principal amount of USD264,820,000, representing approximately 52.96% of the initial aggregate principal amount of the Notes (“Repurchased Notes”) since the original issue date of the Notes. The Repurchased Notes had been held by the Company since they were repurchased.

The Repurchased Notes were cancelled on 4 October 2021. After cancellation of the Repurchased Notes, the aggregate principal amount of the Notes which remains outstanding is USD235,180,000.

Noteholders and potential investors should note that whether any purchase or cancellation of the Notes from time to time by the Company or the Issuer will be at the sole and absolute discretion of their respective board of directors. There is no assurance of the timing, amount or term of any purchase or cancellation of the Notes, nor does it guarantee that the Company or the Issuer will purchase or cancel more Notes. Noteholders and potential investors should therefore exercise caution when dealing in any Notes.

For and on behalf of
TVB Finance Limited
Chan Shu Hung
Director

By order of the Board of Directors of
Television Broadcasts Limited
Adrian Mak Yau Kee
Company Secretary

Hong Kong, 4 October 2021

As at the date of this announcement, Mr. Chan Shu Hung is the sole director of the Issuer.

As at the date of this announcement, the Board of Directors of the Company comprises:

Chairman and Non-executive Director

Thomas HUI To

Non-executive Directors

LI Ruigang

Anthony LEE Hsien Pin

Kenneth HSU Kin

Independent Non-executive Directors

Dr. William LO Wing Yan JP

Dr. Allan ZEMAN GBM, GBS, JP

Felix FONG Wo BBS, JP

Belinda WONG Ching Ying