



Television Broadcasts Limited 電視廣播有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)
Stock Code 股份代號: 00511

11 May 2022

Dear Non-registered Shareholder(s) ^(Note),

Television Broadcasts Limited (the "Company") - Annual General Meeting of the Company to be held on Wednesday, 25 May 2022 ("AGM")

The AGM will be held at TVB City, 77 Chun Choi Street, Tseung Kwan O Industrial Estate, Kowloon, Hong Kong on Wednesday, 25 May 2022 at 4:00 p.m. In view of the current development of the COVID-19 pandemic in Hong Kong and taking into consideration the need to protect AGM attendees from possible exposure to the COVID-19 pandemic, the AGM will be held with the minimum number of persons present as is required under the Articles of Association of the Company to form a quorate meeting, together with a limited number of other attendees to ensure the proper conduct of the AGM. The quorum will be formed by the Directors or other senior staff members who are Shareholders or proxies. **NO other Shareholder, proxy or corporate representative should attend the AGM in person.** Shareholders shall view and listen to the AGM through a live online webcast system ("e-Meeting System") and will also be able to raise questions by text.

Attending the AGM by electronic means

You, as a Non-registered Shareholder whose shares are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the "Intermediary"), may attend the AGM by electronic means. You shall view and listen to the AGM through the e-Meeting System and submit questions to the Company online by text. Starting from 3:30 p.m. on Wednesday, 25 May 2022, you can log in to the AGM e-Meeting System by visiting the meeting website <http://meetings.computershare.com/TVB2022AGM>.

In order to attend the AGM online, you need to (i) contact your Intermediary to appoint you as a proxy and (ii) provide your e-mail address to your Intermediary, before the deadline required by your Intermediary. Details regarding the AGM arrangements including the login details to access the AGM e-Meeting System will be sent by Computershare Hong Kong Investor Services Limited, the Company's Share Registrar, to the e-mail address provided by you.

By order of the Board
Television Broadcasts Limited
Kitty FUNG Kit Yi
Company Secretary

Note: This Letter is addressed to Non-registered Shareholder(s) of the shares in the Company ("Non-registered Shareholder" means such person or company whose shares are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that he/she/it wishes to receive the Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this Letter.

各位非登記股東 ^(附註) :

電視廣播有限公司 (「本公司」) - 於 2022 年 5 月 25 日 (星期三) 舉行之本公司股東周年大會 (「股東周年大會」)

股東周年大會將於 2022 年 5 月 25 日 (星期三) 下午 4 時正於香港九龍將軍澳工業邨駿才街七十七號電視廣播城舉行。鑑於現時香港 COVID-19 疫情的發展及經考慮到有需要保障股東周年大會與會者免於可能承受 COVID-19 疫情之風險，股東周年大會將根據本公司章程細則規定由組成法定會議的最少法定人數出席，並具有限人數的其他與會者，以確保股東周年大會可妥為舉行。法定人數將由本身為股東或委任代表的董事或其他高級職員組成。概無其他股東、委任代表或公司代表親身出席股東周年大會。股東可透過網上直播的電子會議系統 (「電子會議系統」) 觀看及聆聽股東周年大會，並可以文字方式提交問題。

透過電子方式出席股東周年大會

如閣下為通過銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」) 於中央結算及交收系統持有股份的非登記股東，可透過電子方式出席股東周年大會。閣下將可透過電子會議系統觀看及聆聽股東周年大會，並可於網上以文字方式向本公司提交問題。由 2022 年 5 月 25 日 (星期三) 下午 3 時 30 分開始，閣下可瀏覽會議網站 <http://meetings.computershare.com/TVB2022AGM> 以登入股東周年大會電子會議系統。

閣下須 (i) 聯絡閣下之中介公司以委任閣下為代表；及 (ii) 於閣下之中介公司所規定之期限前向該中介公司提供閣下之電郵地址，以便以網上方式出席股東周年大會。有關股東周年大會安排之詳情 (包括進入股東周年大會電子會議系統之登入資料)，將會由本公司之香港股份過戶登記分處香港中央證券登記有限公司發送至閣下所提供之電郵地址。

承董事局命
電視廣播有限公司
公司秘書
馮潔儀

2022 年 5 月 11 日

附註：此為致本公司股份非登記股東 (「非登記股東」指所持有的本公司股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊)。倘閣下已出售或轉讓所持有的本公司股份，則毋須理會本函件。