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## **Television Broadcasts Limited**

**電視廣播有限公司**

(Incorporated in Hong Kong with limited liability)

Stock Code: 00511

### **INSIDE INFORMATION UPDATE ANNOUNCEMENT**

**Financial Adviser to the Company**

**ANGLO CHINESE** 英高  
CORPORATE FINANCE, LIMITED

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcements of Television Broadcasts Limited (the “**Company**”) dated 8 and 17 February 2017 and 1 March 2017 in relation to the receipt of an unsolicited possible offer proposal from TLG Movie and Entertainment Group Limited (“**TLG**”) on 7 February 2017.

The Board wishes to provide the following updates in relation to the unsolicited possible offer proposal from TLG:

1. On 7 March 2017, TLG has informed the Company that it has withdrawn its proposal to make an offer for the shares of the Company.
2. TLG or any person(s) acting in concert with it will, except with the consent of the Executive Director of the Corporate Finance Division of the Securities and Futures Commission, be bound by the restrictions contained in Rule 31.1(c) of The Codes on Takeovers and Mergers and Share Buy-backs and be prohibited from making any other takeover proposal for six months from 7 March 2017, being the date of TLG’s notification.

3. The Board reserves its legal rights to recover from TLG the related costs and expenses incurred and other losses sustained in relation to the Company's handling of this unsolicited possible offer proposal from TLG.

By Order of the Board  
**Adrian MAK Yau Kee**  
*Company Secretary*

Hong Kong, 7 March 2017

As at the date of this announcement, the Board of the Company comprises:

**Chairman and Non-executive Director**

Dr. Charles CHAN Kwok Keung

**Vice Chairman and Non-executive Director**

LI Ruigang

**Executive Directors**

Mark LEE Po On Group Chief Executive Officer

CHEONG Shin Keong General Manager

**Non-executive Directors**

Mona FONG

Anthony LEE Hsien Pin

CHEN Wen Chi

Thomas HUI To

**Independent Non-executive Directors**

Dr. Raymond OR Ching Fai SBS, JP

Dr. William LO Wing Yan JP

Professor Caroline WANG Chia-Ling

Dr. Allan ZEMAN GBM, GBS, JP

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement contained in this announcement misleading.*